PRESS RELEASE

28 NOVEMBER 2026

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NANOLOGICA'S RIGHTS ISSUE REGISTERED, CONVERSION OF BTU INTO SHARES

Nanologica AB (publ) ("Nanologica" or the "Company") announces that the rights issue of units resolved by the Board of Directors on 23 October 2026, the outcome of which was announced on 19 November 2026 (the "Rights Issue"), has been registered with the Swedish Companies Registration Office. The last day of trading in paid subscribed units ("BTU") on Nasdaq Stockholm is Tuesday 1 December 2026. The record date with Euroclear Nordics AB for the conversion of BTU into shares is Friday 4 December 2026, and the new shares are expected to be available in the respective securities accounts and custody accounts on Tuesday 8 December 2026.

Conversion of BTU into shares

The Rights Issue was registered with the Swedish Companies Registration Office on 23 November 2026 (first partial registration) and 27 November 2026 (second partial registration), respectively. Through the Rights Issue, 50,989,401 units were issued, corresponding to 509,894,010 new shares, and the BTU allotted in the Rights Issue will now be converted into shares, whereby each BTU is converted into ten (10) shares. The last day of trading in BTU on Nasdaq Stockholm is Tuesday 1 December 2026. The record date with Euroclear Nordics AB is Friday 4 December 2026, and the new shares are expected to be available in the respective securities accounts and custody accounts on Tuesday 8 December 2026.
The conversion of BTU into shares takes place automatically and without any specific notification from Euroclear Nordics AB. Holders of nominee-registered holdings will be informed of the conversion in accordance with the procedures of their respective nominee.

Number of shares and share capital

Following the registration of the Rights Issue and the directed issue of 1,590,747 units, corresponding to 15,907,470 shares, to guarantors resolved by the Board of Directors on 21 November 2026, the number of shares in Nanologica amounts to 854,571,322 shares and the share capital to SEK 17,091,426.44.

Advisers

Nanologica has engaged Redeye AB, Bergs Securities AB and Navia Corporate Finance AB as Joint Bookrunners, and Advokatfirman Lindahl KB as legal adviser in connection with the Rights Issue. Bergs Securities AB is also acting as issuing agent in connection with the Rights Issue.

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About Nanologica AB (publ)
Nanologica is a Swedish life science group offering advanced solutions for the development, manufacture and purification of pharmaceutical substances. By combining expertise in materials science, nanotechnology, and chemical process development, with contract development and manufacturing services, Nanologica supports the pharmaceutical value chain from early development to commercial production. The Group has particular strength in complex molecules and peptide-based drugs. The Group has approximately 70 employees and is headquartered in Södertälje, Sweden. Nanologica's share (ticker: NICA) has been listed on Nasdaq Stockholm's main market since 2022. For further information, please visit www.nanologica.com.

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Forward-looking statements
This press release contains forward-looking statements that relate to the Company's intentions, assessments or expectations regarding the Company's future results, financial position, liquidity, development, prospects, expected growth, strategies and opportunities and the markets in which the Company operates. Forward-looking statements are statements that do not relate to historical facts and can be identified by the fact that they contain expressions such as "believes", "assesses", "expects", "anticipates", "intends", "estimates", "will", "may", "assumes", "should", "could" and, in each case, the negatives thereof, or similar expressions. Forward-looking statements should not be regarded as forecasts. The forward-looking statements in this press release are based on various assumptions, several of which are in turn based on further assumptions. Although the Company believes that the assumptions

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